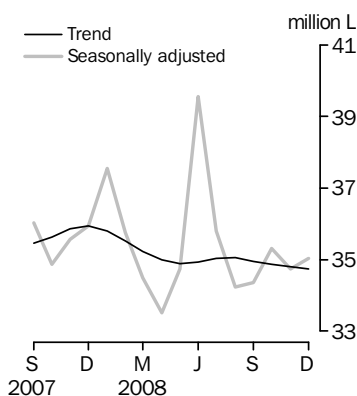


# SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11.30AM (CANBERRA TIME) FRI 6 FEB 2009

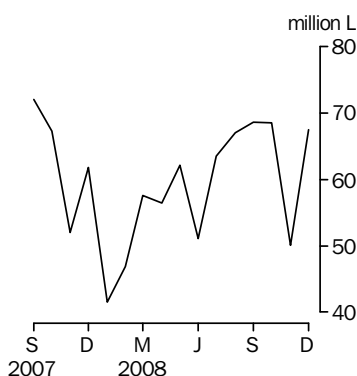
## Australian produced wine

Domestic sales



## Australian produced wine

Exports  
Original



## INQUIRIES

For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070 or Paul Sutcliffe on Adelaide (08) 8237 7302.

## KEY FIGURES

	Dec 2008 '000 L	Nov 2008 to Dec 2008 % change	Dec 2007 to Dec 2008 % change
<b>TREND ESTIMATES</b>			
<b>Australian produced wine</b>			
Domestic wine sales	34 754	-0.2	-3.3
White table wine sales	16 717	-0.4	-4.8
Red and rosé table wine sales	12 723	0.7	-0.5

## SEASONALLY ADJUSTED

<b>Australian produced wine</b>			
Domestic wine sales	35 045	0.9	-2.5
White table wine sales	16 609	-1.6	-4.6
Red and rosé table wine sales	13 058	2.9	1.5

## KEY POINTS

### AUSTRALIAN WINE DOMESTIC SALES

#### DOMESTIC WINE SALES

- The trend estimate for domestic sales of Australian produced wine was 34.8 million litres in December 2008, a decrease of 0.2% from November 2008.
- The seasonally adjusted estimate was 35.0 million litres this month, up 0.9% from November 2008 and down 2.5% on December last year.

#### WHITE TABLE WINE

- The trend estimate for domestic sales of Australian produced white wine was 16.7 million litres this month, 0.4% lower than last month and was 4.8% lower than December 2007.
- The seasonally adjusted estimate was 16.6 million litres in December 2008, down 1.6% from November 2008 and 4.6% lower than December 2007.

#### RED/ROSÉ TABLE WINE

- The trend estimate for domestic sales of Australian produced red and rosé wine rose by 0.7% to 12.7 million litres this month but showing a fall of 0.5% on the same month last year.
- The seasonally adjusted estimate was 13.1 million litres in December 2008, an increase of 2.9% on November 2008 and 1.5% higher than December 2007.

### AUSTRALIAN WINE EXPORTS

- Exports of Australian produced wine increased by 34.7% this month to 67.4 million litres. The value of the exported wine in December 2008 was \$221.6 million, an increase of 18.6% from last month. Australia exported 700.7 million litres, with a total value of \$2.5 billion in the twelve months ending December 2008. This was a fall of 10.2% in volume and a decrease of 15.5% in value over the corresponding period to December 2007.

# NOTES

## FORTHCOMING ISSUES

<i>ISSUE</i>	<i>RELEASE DATE</i>
January 2009	6 March 2009
February 2009	6 April 2009
March 2009	8 May 2009
April 2009	5 June 2009
May 2009	3 July 2009
June 2009	3 August 2009



## DATA NOTES

This release includes revisions to historical data for the domestic sales of Australian wine for white and red/rosé table wine in glass bottles less than two litres.

## ROUNDING

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.



## ABBREVIATIONS

\$m	million dollars
ABS	Australian Bureau of Statistics
AWBC	Australian Wine and Brandy Corporation
f.o.b.	free on board
HS	Harmonized Commodity Description and Coding System (Harmonized System)
L	litre
L al	litres of alcohol

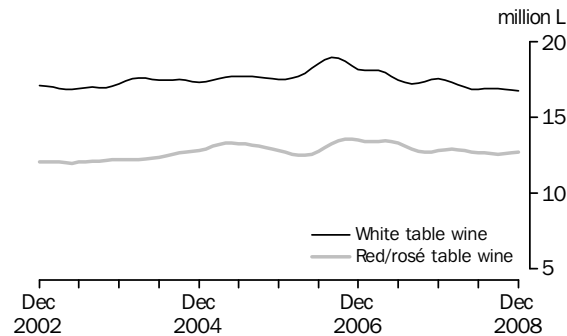
Ian Ewing  
Acting Australian Statistician

# DOMESTIC AUSTRALIAN TABLE WINE SALES TREND

## TOTAL WHITE AND RED/ROSÉ TABLE WINE

The trend estimate for white table wine sales was 16.7 million litres which was 0.4% lower than November 2008. The trend estimate for red and rosé wine sales was 12.7 million litres which was 0.7% lower than last month.

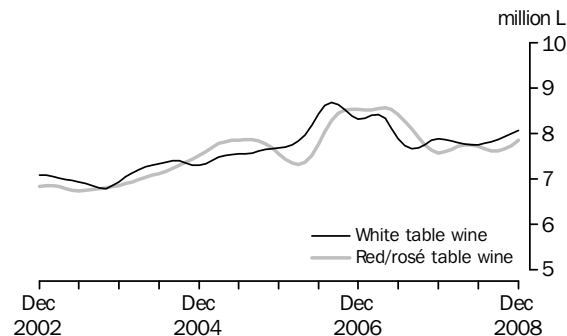
### TOTAL WHITE AND RED/ROSÉ TABLE WINE: Trend



## TABLE WINE, GLASS CONTAINER LESS THAN 2 LITRES

The trend estimate for sales of white table wine in glass containers of less than 2 litres increased by 0.8% from last month, the seventh consecutive month of increase. The trend estimate for red and rosé wine sales in glass containers of less than 2 litres rose 1.3% from last month, the third consecutive monthly increase.

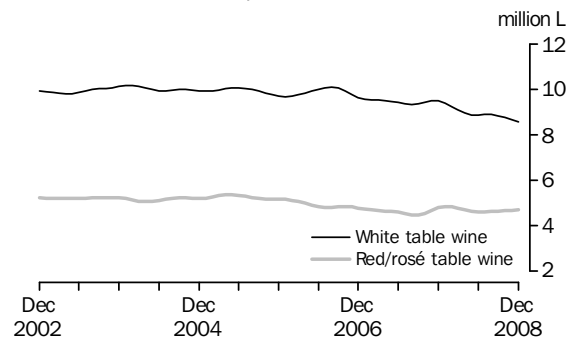
### TABLE WINE, Glass container less than 2 litres: Trend



## TABLE WINE, SOFT PACK CONTAINERS

The trend estimate for domestic sales of white table wine in soft packs fell 1.3% this month, the fourth consecutive decrease. The trend estimate for red and rosé wine sales in soft packs rose by 0.5% this month, the sixth consecutive monthly increase.

### TABLE WINE, Soft pack containers: Trend

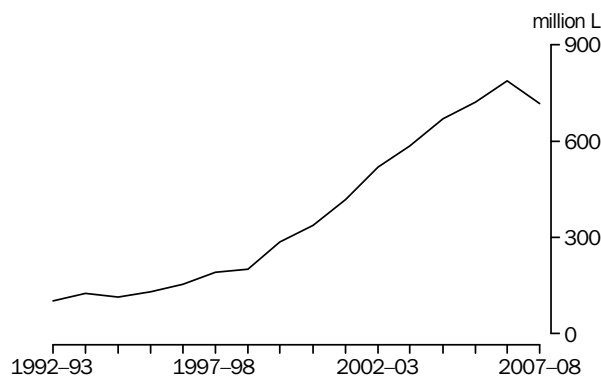


## EXPORTS OF AUSTRALIAN PRODUCED WINE

### ANNUAL EXPORTS OF AUSTRALIAN PRODUCED WINE

The graph below shows a fall from last year in the quantity of exports of Australian produced wine. In 2007-08 wine exports totalled 715 million litres, a fall of 9.2% from the 787 million litres exported in 2006-07. Further, the volume of Australian made wine exported in 2007-08 was 1.0% lower than the volume in 2005-06 (722 million litres). Apart from a fall in 1994-95, the 1990s saw a steady increase in Australian wine exported. The 1992-93 period saw Australia export more than 100 million litres for the first time. More than 300 million litres of wine were sold to overseas markets during 2000-01, reaching the high of 787 million litres in 2006-07.

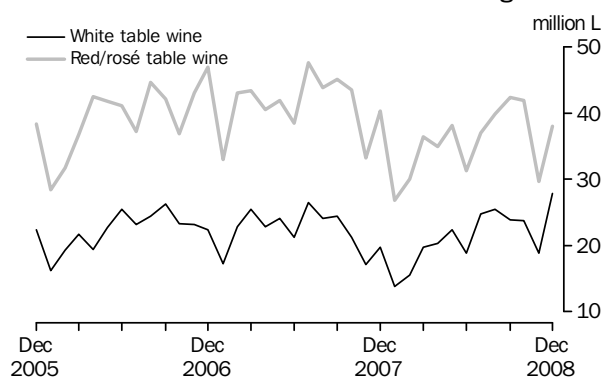
### EXPORTS OF AUSTRALIAN PRODUCED WINE, Annual totals: **Original**



### EXPORTS OF WHITE AND RED/ROSÉ TABLE WINE

In original terms, 67.4 million litres of Australian produced wine were exported in December 2008, an increase of 34.7% on November 2008 and of 9.1% on December 2007. In December 2008, 27.8 million litres of Australian produced white table wine were exported, an increase of 47.7% from last month and an increase of 40.8% on December 2007. Australian producers exported 38.0 million litres of red and rosé table wine in December 2008, an increase of 27.8% from last month and a 5.7% decrease on December 2007.

### EXPORTS OF TABLE WINE BY TYPE: **Original**

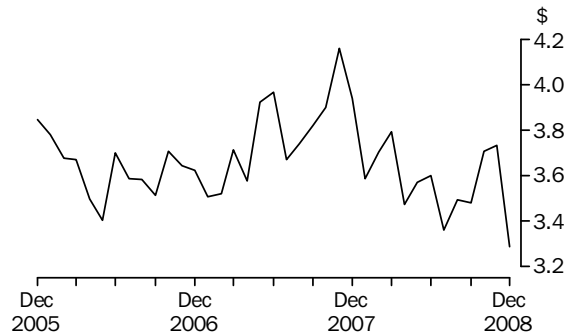


## EXPORTS OF AUSTRALIAN PRODUCED WINE *continued*

### UNIT VALUE OF WINE EXPORTS

In original terms, the value of the wine exported this month (67.4 million litres) was \$221.6m, an increase of 18.6% in value from November 2008. The average value of Australian wine exported in December 2008 was \$3.29 per litre, down from \$3.73 per litre last month and down from \$3.94 per litre in December 2007.

### UNIT VALUE OF WINE EXPORTS: Original



### DIFFERENCES BETWEEN ABS AND AWBC WINE EXPORT FIGURES

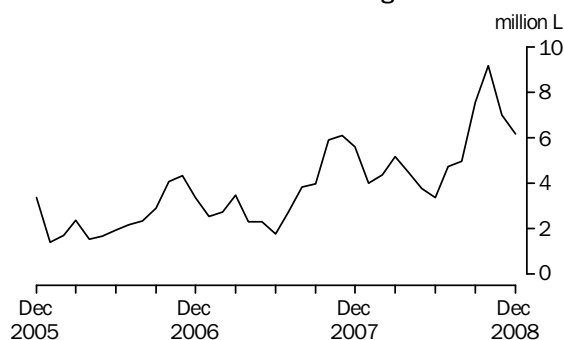
The value of wine exports reported in this publication is derived by the Australian Bureau of Statistics (ABS) from customs export records and the ABS converts the value on the day of shipment, at the daily conversion rate (see paragraph 10 of the Explanatory Notes for more detail). The Australian Wine and Brandy Corporation (AWBC) also report the value of exports and the exporter makes the conversion when submitting wine for export approval. With the AWBC method, it is expected that some of the conversions will occur at hedged rates. This does not occur with the ABS method. For December, the value reported by the ABS was \$221.6m, while the AWBC value was \$214.5m. When the Australian exchange rate is moving significantly the alternative methods will result in diverging valuations.

# IMPORTS AND DISPOSALS OF AUSTRALIAN PRODUCED WINE

## WINE IMPORTS CLEARED FOR HOME CONSUMPTION

In original terms, 6.2 million litres of wine, valued at \$55.5 million were imported in December 2008, a decrease of 11.6% in quantity from the previous month. The value of imports was 8.0% lower than November 2008. The average value of wine imports cleared for home consumption in December 2008 was \$8.99 per litre up from \$8.63 per litre in November 2008.

### WINE IMPORTS CLEARED: Original



## DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

The original data for the December quarter 2008 shows that wine available for consumption in Australia increased 3.1% on the same quarter in 2007. Domestic sales of Australian wine for the December 2008 quarter decreased 0.2% compared with the same quarter last year, and wine imports increased 26.8% over the same period. Total disposals of Australian produced wine in the December quarter 2008 increased by 1.5% on the same quarter in 2007 with exports rising 2.8%.

<i>Period</i>	<i>Domestic sales of Australian produced wine (A)</i>	<i>Wine imports cleared for home consumption (B)</i>	<i>Wine available for consumption (A + B)</i>	<i>Exports of Australian produced wine (C)</i>	<i>Total disposals of Australian produced wine (A + C)</i>
	'000 L	'000 L	'000 L	'000 L	'000 L
2005-06	432 372	27 165	459 537	721 771	1 154 143
2006-07	448 142	34 275	482 417	786 926	1 235 068
2007-08	427 516	53 313	480 829	714 711	1 142 227
December Qtr 2007	r123 666	r17 603	r141 269	r180 962	r304 628
December Qtr 2008	123 363	22 321	145 684	185 956	309 319

r revised

DOMESTIC SALES OF AUSTRALIAN WINE, By container type

Period	WHITE TABLE WINE			RED AND ROSÉ TABLE WINE			Total table wine	Total other wine	Total wine
	Glass less than 2 litres	Soft packs(a)	Total(b)	Glass less than 2 litres	Soft packs(a)	Total(b)			
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L			
ORIGINAL									
<b>2005-06</b>	92 951	118 220	212 558	91 821	61 116	154 237	366 796	65 575	<b>432 372</b>
<b>2006-07</b>	100 391	116 196	218 566	102 126	57 276	162 106	380 672	67 471	<b>448 142</b>
<b>2007-08</b>	93 934	110 367	206 810	95 581	55 336	155 193	362 003	65 514	<b>427 516</b>
<b>2007</b>									
December	9 270	9 430	18 897	7 979	4 261	12 583	31 481	8 040	<b>39 520</b>
<b>2008</b>									
January	6 057	8 087	14 277	4 618	3 183	8 193	22 469	3 534	<b>26 003</b>
February	6 921	10 180	17 303	5 697	4 446	10 699	28 002	3 739	<b>31 741</b>
March	7 352	8 724	16 488	6 600	4 132	10 908	27 396	4 572	<b>31 968</b>
April	7 225	8 992	16 469	7 438	4 681	12 300	28 769	4 289	<b>33 058</b>
May	7 269	8 712	16 129	8 703	4 956	13 975	30 104	4 651	<b>34 755</b>
June	7 656	8 053	15 962	9 685	4 566	14 788	30 750	4 669	<b>35 419</b>
July	8 019	10 425	18 671	9 638	6 321	16 286	34 957	5 396	<b>40 353</b>
August	6 567	8 445	15 089	8 162	5 313	13 842	28 932	4 812	<b>33 744</b>
September	8 118	8 245	16 633	7 542	4 736	12 741	29 374	6 081	<b>35 455</b>
October	9 555	9 528	19 215	8 750	4 470	13 419	32 633	7 826	<b>40 460</b>
November	10 930	9 204	20 213	8 992	5 387	14 430	34 643	7 081	<b>41 724</b>
December	10 250	8 800	19 229	8 956	4 495	13 700	32 929	8 250	<b>41 179</b>
SEASONALLY ADJUSTED									
<b>2007</b>									
December	7 678	9 600	17 401	7 754	4 715	12 870	30 271	5 669	<b>35 940</b>
<b>2008</b>									
January	8 565	9 670	18 393	7 801	5 307	13 530	31 923	5 624	<b>37 547</b>
February	7 624	9 613	17 465	7 332	5 144	13 058	30 524	5 236	<b>35 759</b>
March	7 604	8 767	16 687	7 704	4 414	12 395	29 082	5 418	<b>34 500</b>
April	7 508	8 775	16 536	7 668	4 559	12 358	28 894	4 619	<b>33 513</b>
May	7 865	8 439	16 479	8 020	4 559	12 963	29 443	5 296	<b>34 738</b>
June	9 405	9 111	18 765	9 661	4 703	14 848	33 614	5 954	<b>39 567</b>
July	7 874	9 331	17 426	7 833	4 747	12 851	30 277	5 513	<b>35 790</b>
August	7 395	8 846	16 392	7 439	4 568	12 429	28 821	5 418	<b>34 239</b>
September	7 816	8 511	16 544	7 258	4 604	12 321	28 865	5 495	<b>34 360</b>
October	8 077	8 998	17 215	7 774	4 524	12 497	29 712	5 601	<b>35 313</b>
November	8 115	8 658	16 876	7 800	4 852	12 693	29 569	5 173	<b>34 742</b>
December	8 068	8 440	16 609	8 063	4 736	13 058	29 667	5 378	<b>35 045</b>
TREND									
<b>2007</b>									
December	7 886	9 478	17 557	7 576	4 790	12 785	30 342	5 610	<b>35 952</b>
<b>2008</b>									
January	7 873	9 378	17 460	7 597	4 853	12 860	30 320	5 486	<b>35 806</b>
February	7 835	9 231	17 294	7 653	4 846	12 884	30 177	5 351	<b>35 528</b>
March	7 800	9 080	17 119	7 709	4 782	12 846	29 965	5 259	<b>35 224</b>
April	7 766	8 956	16 965	7 742	4 700	12 783	29 747	5 251	<b>34 999</b>
May	7 746	8 872	16 857	7 745	4 628	12 720	29 577	5 320	<b>34 897</b>
June	7 749	8 864	16 841	7 714	4 593	12 668	29 510	5 425	<b>34 935</b>
July	7 782	8 896	16 886	7 660	4 605	12 635	29 521	5 510	<b>35 031</b>
August	7 824	8 902	16 913	7 612	4 635	12 605	29 518	5 536	<b>35 054</b>
September	7 865	8 845	16 878	7 610	4 648	12 577	29 455	5 504	<b>34 958</b>
October	7 926	8 754	16 828	7 660	4 664	12 590	29 418	5 444	<b>34 862</b>
November	7 994	8 666	16 787	7 738	4 689	12 640	29 427	5 380	<b>34 807</b>
December	8 059	8 553	16 717	7 841	4 710	12 723	29 440	5 313	<b>34 754</b>

(a) Soft pack containers include all collapsible packs, plastic or otherwise.

(b) Components do not add to total. The difference between the components and total is 'wine in other containers' (see Glossary).

## DOMESTIC SALES OF AUSTRALIAN WINE: Percentage change from previous period

Period	WHITE TABLE WINE			RED AND ROSÉ TABLE WINE					
	Glass less than 2 litres	Soft packs(a)	Total	Glass less than 2 litres	Soft packs(a)	Total	Total table wine	Total other wine	Total wine
	%	%	%	%	%	%	%	%	%
ORIGINAL									
<b>2005-06</b>	3.9	-0.5	1.5	0.7	-3.0	-0.8	0.5	0.4	<b>0.5</b>
<b>2006-07</b>	8.0	-1.7	2.8	11.2	-6.3	5.1	3.8	2.9	<b>3.6</b>
<b>2007-08</b>	-6.4	-5.0	-5.4	-6.4	-3.4	-4.3	-4.9	-2.9	<b>-4.6</b>
<b>2007</b>									
December	-15.5	-5.6	-11.0	-16.0	-11.0	-14.2	-12.3	-5.1	<b>-10.9</b>
<b>2008</b>									
January	-34.7	-14.2	-24.4	-42.1	-25.3	-34.9	-28.6	-56.0	<b>-34.2</b>
February	14.3	25.9	21.2	23.4	39.7	30.6	24.6	5.8	<b>22.1</b>
March	6.2	-14.3	-4.7	15.9	-7.1	2.0	-2.2	22.3	<b>0.7</b>
April	-1.7	3.1	-0.1	12.7	13.3	12.8	5.0	-6.2	<b>3.4</b>
May	0.6	-3.1	-2.1	17.0	5.9	13.6	4.6	8.4	<b>5.1</b>
June	5.3	-7.6	-1.0	11.3	-7.9	5.8	2.1	0.4	<b>1.9</b>
July	4.7	29.5	17.0	-0.5	38.4	10.1	13.7	15.6	<b>13.9</b>
August	-18.1	-19.0	-19.2	-15.3	-15.9	-15.0	-17.2	-10.8	<b>-16.4</b>
September	23.6	-2.4	10.2	-7.6	-10.9	-8.0	1.5	26.4	<b>5.1</b>
October	17.7	15.6	15.5	16.0	-5.6	5.3	11.1	28.7	<b>14.1</b>
November	14.4	-3.4	5.2	2.8	20.5	7.5	6.2	-9.5	<b>3.1</b>
December	-6.2	-4.4	-4.9	-0.4	-16.6	-5.1	-4.9	16.5	<b>-1.3</b>
SEASONALLY ADJUSTED									
<b>2007</b>									
December	-1.9	5.0	0.6	-0.1	5.6	2.7	1.5	-1.4	<b>1.0</b>
<b>2008</b>									
January	11.6	0.7	5.7	0.6	12.6	5.1	5.5	-0.8	<b>4.5</b>
February	-11.0	-0.6	-5.0	-6.0	-3.1	-3.5	-4.4	-6.9	<b>-4.8</b>
March	-0.3	-8.8	-4.5	5.1	-14.2	-5.1	-4.7	3.5	<b>-3.5</b>
April	-1.3	0.1	-0.9	-0.5	3.3	-0.3	-0.6	-14.7	<b>-2.9</b>
May	4.8	-3.8	-0.3	4.6	—	4.9	1.9	14.7	<b>3.7</b>
June	19.6	8.0	13.9	20.5	3.2	14.5	14.2	12.4	<b>13.9</b>
July	-16.3	2.4	-7.1	-18.9	0.9	-13.5	-9.9	-7.4	<b>-9.5</b>
August	-6.1	-5.2	-5.9	-5.0	-3.8	-3.3	-4.8	-1.7	<b>-4.3</b>
September	5.7	-3.8	0.9	-2.4	0.8	-0.9	0.2	1.4	<b>0.4</b>
October	3.3	5.7	4.1	7.1	-1.7	1.4	2.9	1.9	<b>2.8</b>
November	0.5	-3.8	-2.0	0.3	7.2	1.6	-0.5	-7.6	<b>-1.6</b>
December	-0.6	-2.5	-1.6	3.4	-2.4	2.9	0.3	4.0	<b>0.9</b>
TREND									
<b>2007</b>									
December	0.6	-0.1	0.3	-0.7	2.5	0.6	0.4	-0.8	<b>0.2</b>
<b>2008</b>									
January	-0.2	-1.1	-0.5	0.3	1.3	0.6	-0.1	-2.2	<b>-0.4</b>
February	-0.5	-1.6	-1.0	0.7	-0.1	0.2	-0.5	-2.5	<b>-0.8</b>
March	-0.4	-1.6	-1.0	0.7	-1.3	-0.3	-0.7	-1.7	<b>-0.9</b>
April	-0.4	-1.4	-0.9	0.4	-1.7	-0.5	-0.7	-0.2	<b>-0.6</b>
May	-0.3	-0.9	-0.6	—	-1.5	-0.5	-0.6	1.3	<b>-0.3</b>
June	—	-0.1	-0.1	-0.4	-0.7	-0.4	-0.2	2.0	<b>0.1</b>
July	0.4	0.4	0.3	-0.7	0.3	-0.3	—	1.6	<b>0.3</b>
August	0.5	0.1	0.2	-0.6	0.6	-0.2	—	0.5	<b>0.1</b>
September	0.5	-0.6	-0.2	—	0.3	-0.2	-0.2	-0.6	<b>-0.3</b>
October	0.8	-1.0	-0.3	0.7	0.3	0.1	-0.1	-1.1	<b>-0.3</b>
November	0.9	-1.0	-0.2	1.0	0.5	0.4	—	-1.2	<b>-0.2</b>
December	0.8	-1.3	-0.4	1.3	0.5	0.7	—	-1.2	<b>-0.2</b>

— nil or rounded to zero (including null cells)

(a) Soft pack containers include all collapsible packs, plastic or otherwise.



## DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

	<i>Table</i>	<i>Fortified</i>	<i>Sparkling bottle fermentation(a)</i>	<i>Sparkling bulk fermentation(a)</i>	<i>Carbonated</i>	<i>Other wine products(b)</i>	<i>Vermouth</i>	<i>Brandy(c)</i>
<i>Period</i>	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L al
<b>2005-06</b>	366 796	18 510	23 128	16 659	4 248	2 833	197	535
<b>2006-07</b>	380 672	17 387	23 266	16 617	7 080	2 947	172	510
<b>2007-08</b>	362 003	17 183	21 655	14 939	8 479	3 114	144	508
<b>2007</b>								
December	31 481	1 405	3 209	2 075	1 005	331	15	78
<b>2008</b>								
January	22 469	852	1 249	680	531	214	8	29
February	28 002	1 123	1 063	761	611	170	10	22
March	27 396	1 122	1 327	1 151	736	226	11	33
April	28 769	1 241	1 330	891	598	217	12	32
May	30 104	1 594	1 261	1 012	549	225	11	38
June	30 750	1 541	1 139	1 140	595	246	8	39
July	34 957	1 900	1 397	1 015	642	435	8	50
August	28 932	1 408	1 509	988	579	320	7	37
September	29 374	1 510	2 044	1 525	737	260	7	38
October	32 633	1 327	3 084	2 222	943	242	7	35
November	34 643	1 282	2 724	1 876	841	350	7	48
December	32 929	1 474	2 867	2 346	1 152	397	13	70

(a) Spritzig table wines are included with table wine.

(c) Quantities on which excise duty was paid.

(b) See paragraph 4 of the Explanatory Notes and Glossary.

## DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

	<i>Sherry in glass less than 2 litres</i>	<i>Port in glass less than 2 litres</i>	<i>Other in glass less than 2 litres (a)</i>	<i>Soft packs</i>	<i>All other containers (b)</i>	<i>Total fortified</i>
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
<b>2005-06</b>	1 751	3 785	366	8 279	4 325	<b>18 510</b>
<b>2006-07</b>	1 662	3 452	440	7 865	3 973	<b>17 387</b>
<b>2007-08</b>	1 802	3 429	401	7 330	4 217	<b>17 183</b>
<b>2007</b>						
December	np	348	np	506	328	<b>1 405</b>
<b>2008</b>						
January	93	140	21	400	197	<b>852</b>
February	88	163	24	585	263	<b>1 123</b>
March	np	247	np	470	296	<b>1 122</b>
April	118	243	26	575	278	<b>1 241</b>
May	139	346	28	693	387	<b>1 594</b>
June	140	317	28	757	300	<b>1 541</b>
July	184	374	39	780	523	<b>1 900</b>
August	137	344	24	555	348	<b>1 408</b>
September	np	271	np	695	397	<b>1 510</b>
October	143	247	33	548	357	<b>1 327</b>
November	np	294	np	485	322	<b>1 282</b>
December	np	352	39	np	359	<b>1 474</b>

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Includes muscat, madiera, tokay and white port.

(b) Includes tankers, cans and rigid containers including glass 2 litres and over.

## EXPORTS OF AUSTRALIAN PRODUCED WINE(a), By wine type

WINE TYPE							
Period	White table	Red/rosé table	Total table	Fortified wine	Sparkling wine	Other	Total wine
QUANTITY ('000 L)							
<b>2005-06</b>	258 794	445 319	704 113	2 587	14 338	733	<b>721 771</b>
<b>2006-07</b>	276 565	491 589	768 154	2 781	15 366	625	<b>786 926</b>
<b>2007-08</b>	243 609	451 242	694 851	2 256	16 392	1 212	<b>714 711</b>
<b>2007</b>							
October	21 230	43 465	64 695	180	2 244	103	<b>67 222</b>
November	17 176	33 217	50 394	217	1 296	82	<b>51 988</b>
December	19 742	40 297	60 039	172	1 434	108	<b>61 752</b>
<b>2008</b>							
January	13 844	26 823	40 667	128	752	41	<b>41 588</b>
February	15 526	30 057	45 583	85	1 102	83	<b>46 852</b>
March	19 757	36 430	56 186	205	960	156	<b>57 506</b>
April	20 281	34 976	55 257	100	922	168	<b>56 446</b>
May	22 347	38 137	60 484	228	1 296	163	<b>62 171</b>
June	18 784	31 247	50 031	141	817	75	<b>51 063</b>
July	24 721	37 000	61 721	159	1 279	378	<b>63 537</b>
August	25 462	39 801	65 263	267	1 250	213	<b>66 993</b>
September	23 899	42 375	66 274	258	1 698	358	<b>68 588</b>
October	23 798	41 949	65 747	293	2 195	278	<b>68 512</b>
November	r18 827	r29 742	r48 569	123	r1 222	128	<b>r50 041</b>
December	27 805	38 019	65 824	240	986	352	<b>67 402</b>
VALUE (b) (\$'000)							
<b>2005-06</b>	862 756	1 791 760	2 654 516	15 229	81 138	4 366	<b>2 755 249</b>
<b>2006-07</b>	845 501	1 930 310	2 775 810	14 707	83 213	3 154	<b>2 876 885</b>
<b>2007-08</b>	794 231	1 786 094	2 580 325	13 949	77 356	8 397	<b>2 680 027</b>
<b>2007</b>							
October	75 490	175 649	251 139	1 360	9 006	599	<b>262 104</b>
November	60 104	146 750	206 853	1 526	7 031	770	<b>216 181</b>
December	67 454	167 059	234 513	1 091	6 591	991	<b>243 186</b>
<b>2008</b>							
January	45 461	98 356	143 816	878	4 017	440	<b>149 151</b>
February	48 805	118 465	167 271	738	5 063	467	<b>173 539</b>
March	64 488	146 209	210 697	1 057	5 146	1 166	<b>218 066</b>
April	62 715	127 085	189 800	712	4 530	998	<b>196 041</b>
May	68 167	146 105	214 272	1 113	5 695	931	<b>222 011</b>
June	56 055	122 217	178 272	831	4 093	593	<b>183 789</b>
July	68 125	138 727	206 853	871	5 046	838	<b>213 607</b>
August	75 777	150 816	226 593	1 423	5 593	417	<b>234 026</b>
September	72 238	155 164	227 402	1 603	9 020	701	<b>238 727</b>
October	75 527	r164 411	r239 938	2 054	11 457	476	<b>r253 924</b>
November	r58 077	r121 311	r179 387	888	r6 300	274	<b>r186 850</b>
December	67 005	147 636	214 641	1 147	4 946	859	<b>221 593</b>

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) See paragraph 8 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

## EXPORTS AND IMPORTS OF BRANDY

Period	EXPORTS (a)		IMPORTS (b)	
	Quantity	Value(c)	Quantity	Value(c)
	'000 L al	\$'000	'000 L al	\$'000
<b>2005-06</b>	38	2 037	r494	r8 590
<b>2006-07</b>	8	216	447	8 968
<b>2007-08</b>	4	71	452	10 608
<b>2007</b>				
October	—	—	42	1 167
November	3	31	49	1 354
December	—	7	62	1 530
<b>2008</b>				
January	—	2	25	819
February	—	24	24	564
March	—	1	38	551
April	—	1	24	565
May	—	2	38	771
June	—	—	42	874
July	1	15	38	903
August	68	153	27	855
September	66	205	52	1 302
October	3	26	49	917
November	1	22	38	1 189
December	—	1	85	2 278

— nil or rounded to zero (including null cells)

r revised

(a) Exports may include sales made by exporters other than winemakers. From March 2004 to July 2006 the Brandy exports included some re-exports due to confidentiality restrictions. From August 2006 the Brandy export figure does not include re-exports.

(b) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(c) See paragraphs 8 and 9 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

## EXPORTS AND IMPORTS, Selected countries(a)—December 2008

	WINE TYPE						TOTAL WINE	
	White table	Red/rosé table	Total table	Fortified	Sparkling	Other	Quantity	Value(b)
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	\$'000
EXPORTS (c)								
United Kingdom(d)	8 416	12 453	20 869	48	431	116	21 464	57 671
United States of America	13 620	11 249	24 869	30	80	—	24 979	78 292
Canada	662	2 102	2 764	10	60	—	2 834	15 183
Germany	876	1 064	1 940	—	—	—	1 940	4 094
New Zealand	201	548	749	10	96	—	855	3 621
Netherlands	702	1 853	2 555	1	19	—	2 575	7 297
Denmark	146	1 320	1 466	—	6	—	1 472	3 227
Belgium	555	720	1 275	—	8	—	1 284	2 639
China (excludes SARs and Taiwan)	463	1 944	2 407	71	44	20	2 542	13 154
Ireland	361	505	866	1	26	—	893	3 996
Sweden	331	677	1 008	—	—	9	1 017	4 526
Japan	298	773	1 071	1	76	1	1 150	5 172
France	84	72	156	—	8	—	163	503
Singapore	209	418	627	1	7	—	635	4 637
Hong Kong (SAR of China)	115	500	615	15	19	1	650	4 940
Norway	19	169	188	—	3	—	191	610
Finland	62	197	259	—	3	—	262	1 020
United Arab Emirates	145	171	316	4	33	—	353	1 891
Malaysia	58	182	240	11	20	—	271	1 485
Taiwan	21	98	119	—	1	131	252	1 000
Total other countries(e)	461	1 001	1 463	36	47	74	1 620	6 633
<b>Total all countries</b>	<b>27 805</b>	<b>38 019</b>	<b>65 824</b>	<b>240</b>	<b>986</b>	<b>352</b>	<b>67 402</b>	<b>221 593</b>
IMPORTS (f)								
New Zealand	3 760	197	3 957	—	51	36	4 044	31 910
Italy	117	135	252	11	408	39	711	4 704
France	167	111	278	—	267	1	547	14 873
Portugal	1	26	27	1	—	23	51	244
Spain	6	32	37	4	12	8	61	473
Chile	21	11	32	—	—	—	32	202
Germany	13	4	17	—	4	34	55	341
South Africa	246	57	303	—	12	1	315	1 028
Total other countries(e)	53	287	340	3	8	10	362	1 737
<b>Total All Countries</b>	<b>4 384</b>	<b>859</b>	<b>5 243</b>	<b>20</b>	<b>762</b>	<b>152</b>	<b>6 177</b>	<b>55 511</b>

— nil or rounded to zero (including null cells)

(a) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(b) See paragraphs 8 and 9 of the Explanatory notes.

(c) Exports may include sales made by exporters other than winemakers.

(d) United Kingdom, Channel Islands and Isle of Man

(e) Includes other countries as detailed in *Standard Australian Classification of Countries (SACC)* (cat. no. 1269.0).

(f) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

## EXPORTS OF AUSTRALIAN WINE(a), By region

Period	Oceania and Antarctica	Europe and the Former USSR	Southeast Asia	Northeast Asia	Northern America	Other(b)	Total All Regions	European Union(c)
QUANTITY ('000 L)								
<b>2005-06</b>	28 563	393 895	10 819	27 655	253 851	6 987	<b>721 771</b>	387 913
<b>2006-07</b>	38 318	423 032	14 876	40 769	262 120	7 811	<b>786 926</b>	415 516
<b>2007-08</b>	24 412	402 784	13 163	32 218	233 437	8 696	<b>714 711</b>	397 423
<b>2007</b>								
October	2 592	40 699	1 386	2 384	19 480	680	<b>67 222</b>	40 102
November	2 277	25 673	1 264	2 717	19 635	423	<b>51 988</b>	25 343
December	1 135	30 546	1 399	3 358	24 631	683	<b>61 752</b>	30 140
<b>2008</b>								
January	1 127	23 879	835	1 601	13 535	611	<b>41 588</b>	23 415
February	1 258	27 785	1 013	2 348	13 738	710	<b>46 852</b>	27 331
March	1 708	33 240	1 159	2 332	18 423	644	<b>57 506</b>	32 845
April	1 533	33 139	1 122	2 657	17 255	740	<b>56 446</b>	32 554
May	2 002	34 263	1 167	2 829	20 812	1 098	<b>62 171</b>	33 796
June	1 855	28 187	1 039	3 977	15 325	681	<b>51 063</b>	27 893
July	1 805	37 467	1 006	2 879	19 655	725	<b>63 537</b>	37 022
August	1 882	36 695	820	2 290	24 738	568	<b>66 993</b>	36 174
September	2 431	36 124	1 099	2 649	25 581	704	<b>68 588</b>	35 798
October	2 317	38 793	1 271	3 117	22 448	567	<b>68 512</b>	38 124
November	r2 526	r23 354	r1 283	r3 224	r19 131	r524	<b>r50 041</b>	r22 834
December	1 179	31 628	1 290	4 718	27 813	774	<b>67 402</b>	31 247
VALUE(d) (\$'000)								
<b>2005-06</b>	104 745	1 328 880	76 232	109 242	1 109 856	26 294	<b>2 755 249</b>	1 301 499
<b>2006-07</b>	111 967	1 385 398	88 665	148 823	1 111 964	30 067	<b>2 876 885</b>	1 356 059
<b>2007-08</b>	94 641	1 287 628	90 880	173 328	997 664	35 886	<b>2 680 027</b>	1 265 527
<b>2007</b>								
October	10 843	135 338	8 658	13 877	90 719	2 669	<b>262 104</b>	132 525
November	8 800	82 602	7 343	14 721	100 454	2 262	<b>216 181</b>	81 281
December	4 714	95 907	8 263	19 777	111 288	3 236	<b>243 186</b>	94 187
<b>2008</b>								
January	4 323	74 900	5 794	9 425	51 946	2 763	<b>149 151</b>	73 200
February	5 107	86 438	7 248	13 796	58 119	2 830	<b>173 539</b>	85 183
March	7 342	115 947	9 263	12 517	70 070	2 928	<b>218 066</b>	114 170
April	6 357	95 585	7 709	14 823	67 851	3 716	<b>196 041</b>	93 643
May	8 812	105 055	9 337	15 698	79 793	3 316	<b>222 011</b>	103 080
June	7 876	86 973	8 702	18 479	59 031	2 728	<b>183 789</b>	85 571
July	7 151	112 450	7 196	13 410	70 822	2 578	<b>213 607</b>	110 944
August	7 964	111 988	6 186	14 691	90 737	2 461	<b>234 026</b>	109 849
September	10 117	100 812	5 983	15 813	103 186	2 816	<b>238 727</b>	99 413
October	r9 574	123 241	8 814	16 107	92 938	3 249	<b>r253 924</b>	120 526
November	r10 116	r72 999	r7 379	r19 822	r73 831	r2 703	<b>r186 850</b>	r71 368
December	4 583	87 052	7 672	25 106	93 475	3 705	<b>221 593</b>	85 583

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) Includes ships' stores and other countries as detailed in Standard Australian Classification of Countries (SACC) (cat. no. 1269.0).

(c) The 'European Union' is not additional to the total and is a component of the 'Europe and the former USSR' region. Includes all 25 current members of the European Union.

(d) See paragraph 8 of the Explanatory Notes.

## IMPORTS CLEARED (a), Selected Countries(b)

	New Zealand	Italy	France	Portugal	Spain	Chile	Germany	South Africa	Total other countries	Total All Countries
QUANTITY ('000 L)										
<b>2005-06</b>	13 228	5 450	4 563	894	796	476	411	299	1 049	<b>27 165</b>
<b>2006-07</b>	18 142	5 544	5 354	482	947	586	901	517	1 802	<b>34 275</b>
<b>2007-08</b>	23 859	7 117	7 087	723	1 167	4 449	557	2 527	5 828	<b>53 313</b>
<b>2007</b>										
October	2 715	820	1 009	39	107	640	47	171	356	<b>5 904</b>
November	3 159	731	1 032	126	207	163	46	135	504	<b>6 103</b>
December	1 642	1 074	818	120	79	1 057	30	102	673	<b>5 596</b>
<b>2008</b>										
January	1 399	400	555	32	106	909	43	177	372	<b>3 992</b>
February	2 397	334	390	18	110	679	19	9	414	<b>4 372</b>
March	1 705	474	480	97	109	496	87	1 026	696	<b>5 170</b>
April	1 681	462	461	67	79	226	82	186	1 231	<b>4 475</b>
May	1 899	264	445	36	19	95	35	268	725	<b>3 786</b>
June	1 766	626	372	45	67	137	23	287	64	<b>3 387</b>
July	2 257	809	628	77	59	603	96	109	95	<b>4 733</b>
August	2 511	1 101	785	36	141	83	22	91	212	<b>4 981</b>
September	3 544	787	1 265	48	183	281	43	442	981	<b>7 574</b>
October	4 799	700	920	110	138	1 740	33	556	155	<b>9 153</b>
November	4 307	826	1 000	55	182	193	89	216	122	<b>6 991</b>
December	4 044	711	547	51	61	32	55	315	362	<b>6 177</b>

## VALUE (c) (\$'000)

<b>2005-06</b>	108 523	28 288	79 934	2 658	3 925	1 961	2 163	1 175	5 559	<b>234 186</b>
<b>2006-07</b>	155 913	32 081	97 134	2 050	4 900	2 439	3 347	1 389	7 769	<b>307 023</b>
<b>2007-08</b>	209 401	40 543	142 906	2 888	7 265	7 284	2 935	5 522	12 740	<b>431 485</b>
<b>2007</b>										
October	23 811	4 864	19 640	177	610	1 278	243	448	1 030	<b>52 101</b>
November	25 430	3 778	20 529	524	981	399	220	515	1 372	<b>53 749</b>
December	15 222	5 089	17 136	403	383	1 546	154	341	1 538	<b>41 811</b>
<b>2008</b>										
January	12 643	2 470	11 000	114	786	1 404	197	465	739	<b>29 817</b>
February	21 512	2 034	9 089	70	903	830	138	45	437	<b>35 056</b>
March	16 100	2 423	9 406	454	802	487	468	1 431	1 105	<b>32 676</b>
April	14 589	2 705	9 834	219	306	423	310	794	1 359	<b>30 539</b>
May	15 729	1 839	9 693	144	217	149	195	209	1 781	<b>29 956</b>
June	15 934	3 433	7 480	263	511	581	172	831	600	<b>29 806</b>
July	15 606	4 853	9 801	295	452	520	285	326	525	<b>32 662</b>
August	17 548	6 111	16 051	230	895	362	232	303	781	<b>42 514</b>
September	28 443	4 717	19 336	206	1 100	793	308	1 328	1 492	<b>57 724</b>
October	37 843	4 233	15 199	470	842	1 401	167	1 659	965	<b>62 781</b>
November	31 887	6 224	17 744	246	932	1 029	648	689	940	<b>60 340</b>
December	31 910	4 704	14 873	244	473	202	341	1 028	1 737	<b>55 511</b>

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(c) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database

## IMPORTS CLEARED BY WINE TYPE(a)

Period	WINE TYPE						Total wine
	White table	Red/Rosé table	Table wine	Fortified wine	Sparkling wine	Other wine	
QUANTITY ('000 L)							
<b>2005-06</b>	12 996	6 601	19 597	133	5 924	1 511	<b>27 165</b>
<b>2006-07</b>	19 003	6 487	25 490	123	7 000	1 662	<b>34 275</b>
<b>2007-08</b>	31 319	11 260	42 580	159	8 268	2 307	<b>53 313</b>
<b>2007</b>							
October	3 458	831	4 289	12	1 210	393	<b>5 904</b>
November	3 551	1 322	4 873	14	1 084	132	<b>6 103</b>
December	2 286	1 704	3 990	19	1 107	480	<b>5 596</b>
<b>2008</b>							
January	2 705	564	3 269	15	548	161	<b>3 992</b>
February	3 283	469	3 752	1	514	104	<b>4 372</b>
March	2 271	2 200	4 471	18	423	259	<b>5 170</b>
April	2 872	913	3 785	7	527	157	<b>4 475</b>
May	2 766	633	3 400	7	289	90	<b>3 786</b>
June	2 241	609	2 851	20	456	61	<b>3 387</b>
July	3 109	755	3 864	8	736	124	<b>4 733</b>
August	2 867	1 025	3 893	9	845	234	<b>4 981</b>
September	4 977	1 321	6 298	11	1 100	165	<b>7 574</b>
October	6 760	1 289	8 049	11	955	137	<b>9 153</b>
November	4 584	984	5 568	9	1 214	200	<b>6 991</b>
December	4 384	859	5 243	20	762	152	<b>6 177</b>
VALUE (b) (\$'000)							
<b>2005-06</b>	105 647	39 580	145 227	1 107	80 716	7 136	<b>234 186</b>
<b>2006-07</b>	155 180	46 720	201 900	1 154	97 533	6 437	<b>307 023</b>
<b>2007-08</b>	222 578	64 581	287 158	1 523	132 353	10 450	<b>431 485</b>
<b>2007</b>							
October	23 931	6 189	30 120	100	20 564	1 317	<b>52 101</b>
November	26 583	7 186	33 769	193	19 096	691	<b>53 749</b>
December	16 815	5 785	22 601	131	17 289	1 791	<b>41 811</b>
<b>2008</b>							
January	15 166	4 887	20 052	149	8 181	1 434	<b>29 817</b>
February	20 580	4 276	24 856	10	9 799	392	<b>35 056</b>
March	18 061	5 702	23 763	209	7 504	1 200	<b>32 676</b>
April	16 133	4 244	20 377	86	9 220	856	<b>30 539</b>
May	17 888	5 613	23 501	93	6 000	361	<b>29 956</b>
June	17 308	5 526	22 833	262	6 258	452	<b>29 806</b>
July	17 310	5 831	23 140	122	8 897	502	<b>32 662</b>
August	22 150	7 821	29 971	116	11 577	850	<b>42 514</b>
September	29 796	9 268	39 064	134	17 806	720	<b>57 724</b>
October	38 428	8 930	47 358	149	14 601	672	<b>62 781</b>
November	34 169	8 437	42 606	121	16 567	1 046	<b>60 340</b>
December	33 394	6 358	39 753	159	14 927	672	<b>55 511</b>

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database



## EXPLANATORY NOTES

### INTRODUCTION

**1** The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

### SCOPE AND COVERAGE

**2** The information on domestic sales of Australian produced wine is obtained from 97 winemaking enterprises with sales of 250,000 litres or more in either of the previous two financial years. These account for approximately 92% of total wine sales. All sales data are collected on an Australia-wide basis only and state figures are therefore not available.

**3** Tables 1, 3 & 4 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.

**4** From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.

### IMPORTS AND EXPORTS

**5** Figures relating to international trade in wine and brandy are presented in tables 5–10 to provide a basis for assessing the overall wine market. ABS procedures are designed to ensure that sufficient editing is undertaken to guarantee the quality and integrity of trade statistics to at least the six-digit Harmonized Commodity Description and Coding System (HS) level. After the release of monthly trade statistics, the ABS may receive a number of client requests to investigate cases of possible misreporting. Most relate to potential errors at the more detailed levels of the commodity classification. Client requests for data investigations of this type will be undertaken free of charge if data at the six-digit level of the HS are affected. Otherwise investigations will only be considered if the value of the aggregate data queried exceeds \$250,000 in each month queried, and the cost of the investigation is met by the client.

**6** Imports cleared for home consumption (including re-imports, that is, goods originating in Australia that have been exported but then returned to source) comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia. Due to a change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data.

**7** In order to retain stability in the time-series of data, the selection of countries for which exports and imports data has been presented has been based upon the level of annual imports or exports from the previous financial year.

**8** The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to

## EXPLANATORY NOTES *continued*

### IMPORTS AND EXPORTS

*continued*

Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.

**9** The value of imports is the Australian customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.

**10** For details of currency conversion procedures for wine export values, please refer to 2.34 and 2.35 of *International Merchandise Trade, Australia; Concepts, Sources and Methods, 2001* (cat. no. 5489.0). Goods invoiced in one of six major foreign currencies are converted to Australian dollars by the Australian Bureau of Statistics. Sales in other foreign currencies are converted by the exporter to Australian dollars.

### SEASONALLY ADJUSTED AND TREND ESTIMATES

**11** Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).

**12** The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.

**13** The revision properties of the seasonally adjusted and trend estimates have been improved by the use of autoregressive integrated moving average (ARIMA) modelling. ARIMA modelling relies on the characteristics of the series being analysed to project future period data. The Sales of Australian Wine and Brandy by Winemakers Survey uses ARIMA modelling where appropriate for individual time series. The ARIMA model is assessed as part of the annual reanalysis. For more information on the details of ARIMA modelling see feature article: Use of ARIMA modelling to reduce revisions in the October 2004 issue of *Australian Economic Indicators* (cat. no. 1350.0).

**14** The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.

**15** For further information, see *Information Paper: A Guide to Interpreting Time Series — Monitoring Trends* (cat. no. 1349.0) or contact the Director, Time Series Analysis on Canberra (02) 6252 6354 or via e-mail at [time.series.analysis@abs.gov.au](mailto:time.series.analysis@abs.gov.au).

### ACKNOWLEDGMENT

**16** ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

### RELATED PUBLICATIONS

**17** Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (cat. no. 1329.0). This is a statistical compendium of Australia's wine and grape industries containing information on: area of vines and production of grapes by region; wine production and grapes crushed by region; structure of the wine manufacturing industries; stocks of wine held by winemakers at 30 June; domestic wine sales; exports and imports of wine; price indexes of grapes and wine; consumption of wine and world comparisons.

**18** Current publications and other products by the ABS are listed on the ABS web site. The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

## GLOSSARY

<b>Carbonated wine</b>	Wine which has dissolved carbon dioxide and the carbon dioxide is added artificially to the wine.
<b>Domestic sales</b>	All sales of Australian produced wine by winemakers within the scope of the survey whether they be wholesale or retail sales, or bulk sales to other wineries outside of the scope of the survey. Excluded are inter-winery sales, sales to ships' stores and the volume of imported wine blended with Australian wine and sold domestically.
<b>Exports</b>	Exports of wine to overseas ports including sales made by exporters and wine producers.
<b>Fortified wine</b>	Wine to which grape spirit, brandy or both has been added, thereby adding alcoholic strength and precluding further fermentation. Fortified wine must contain at least 150 millilitres/litre and not more than 200 millilitres/litre of ethanol at 20° Centigrade.
<b>Grape spirit</b>	Spirit obtained from the distillation of wine or by-products of winemaking or the fermented liquor of a mash of dried grapes and contains methanol in a proportion not exceeding 3 grams per litre at 20° Centigrade of the ethanol content.
<b>Imports cleared for home consumption</b>	Imported goods brought into the country for consumption or further processing, but excluding goods imported with the reasonable expectation of re-export within a limited time.
<b>Other containers</b>	All other wine packaging except glass bottles containing less than 2 litres and soft packs. Included in this category are glass containers greater than 2 litres, cans and bulk wine in tankers or other such containers.
<b>Other wine products</b>	Products such as flavoured wine, cocktails, marsala, aperitif and tonic wines. De-alcoholised, low and reduced alcohol wines are also included.
<b>Soft packs</b>	A container type including all collapsible packs whether plastic or of other material.
<b>Sparkling</b>	A product consisting of wine that by complete or partial fermentation of contained sugars has become surcharged with carbon dioxide.
<b>Table wine</b>	A product of the complete or partial fermentation of fresh grapes or products derived solely from fresh grapes.
<b>Total other wine</b>	Includes fortified wines such as sherry, port, muscat, maderia, tokay and white port etc., sparkling wines both bottle and bulk fermented, carbonated wine, vermouth and other wine products such as flavoured wine, cocktails, marsala, aperitif and tonic wines, de-alcoholised and low or reduced alcohol wines.

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